



Agenda
Epic Provider Advisory Committee /
EMR Clinical Decision Group
Thursday, April 1, 2021
12:00 – 1:30 pm

Lynn McFarling – Chair

Agenda Items:

	Topic	Attachment Pages	Action	Presenter(s)	Start Time
1.	Agenda Review	1 – 5	Approval	Lynn McFarling	12:00
2.	Minutes Review	6 – 12	Approval	Lynn McFarling	12:02
3.	Information Blocking	13	Information	Lori Diederichs Lori Todd	12:05
4.	Well Child Template Update	14 – 17	Approval	Elaina Lee	12:15
5.	LOA System List	18	Approval	Heather Hathaway	12:30
6.	CMS Event Notification Requirement	19	Informational	Lisa Baron	12:40
7.	Case Request Warning for Inpatient Patient Class	20	Approval	Jenica Cmelik	12:45
8.	Expected Date to Dynamically Update Expiration Date on Orders	21 – 22	Approval	Amanda Fedor	12:50
9.	Epic Upgrade	---	Informational	Hillary Waldum and Holly Kockler	1:00
10.	Add Order to Breast Biopsy Order Sets	23	Approval	Connie Jonas Angie Haan	1:20
11.	Add Quick Button Choice to Outpatient Imaging Orders	24	Approval	Laurie Ackerman	1:25
12.	Adjournment				1:30

Other Information:

Future Meeting: May 6, 2021

Future Topics:

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Attendees:

Name w/Professional Designation (MD, RN, LPN, SW, etc)	Education (BSN, DNP, BA, etc.)	National Certification (CCRN, CEN, NE-BC, etc.)	Job Title (Director, Educator, etc.)	Department
Abla, Eyas	MD		CCC MD Allergy Qualified	Allergy
Ackerman, Laurie	AAS, BS	PMP	Epic Coordinator	IS
Ahlquist, Mark				
Albrecht, Heidi			CCH Dir, Informatics	Epic CCC Ambulatory
Allyn, Andrea	ATC	MBA, ATC	Clinical Director	Heartland Orthopedics Clinic (Douglas County)

Name w/Professional Designation (MD, RN, LPN, SW, etc)	Education (BSN, DNP, BA, etc.)	National Certification (CCRN, CEN, NE-BC, etc.)	Job Title (Director, Educator, etc.)	Department
Amon, Mary	MD		Family Medicine	Rice Memorial
Anderson, Julie	MD			Simplicity Health
Annett, Laurie	BSN	RN-BC	Educator	Telemetry
Baker, Sue	MA, MAOL		Manager	Epic Clinical Team
Baron, Lisa	AAS		Manager	I.S. Patient Access Systems
Barry, Melissa	MD	FAAP SFHM	Ped Dept. Chair	Peds & Med Hospitalist
Beck, Joyce	MSIT		Director	IS – Douglas County Hospital
Bell, Christopher	MD			Little Falls Phys Champion
Birr, Megan	RN, BSN		EPIC Optimizer Clinical Informaticist	CHI St Gabriel's Health
Blonski, Joe	MD, MBA, CPE		Phys V.P. - Ambulatory	Family Practice Residency
Boelter, Christopher	MD		Surgery Section Dir	VP Acute Care Division
Boie, June	MA, RN		Director	Carris Health
Bonnema, Angela			Mgr. Nursing	Paynesville
Brever, Libby	MD		Section Director	Albany FM
Brindley, Bryan	MD		MD Radiology	Imaging
Bristow, Michael	DO			
Buckallew, Rhonda			Administrator	Family Med Center – L.F.
Buschena-Brenna, Diane	RN, BSN, MBA		VP - OPS	Ambulatory Care
Butler, Robbea			Optimizer	SCMC
Campbell, Rebecca	MD		Hospitalist	CentraCare Clinic
Christensen, Carrie			Affiliate Project Spec.	IS
Christian, Lynn	RN, MSN		Director, Nursing Admin	Monticello
Dauer, Eileen	MD		Ophthalmology	ENT
Delzer, Jessica	MSN, RN		Director	Carris Health
Dennis, Jon	MD	MPH, FAAP	MD Peds Qualified	Adolescent Medicine & Pediatrics
Detert, Jenifer	PA-C		Physician's Assistant	ER LP, Albany UC, Sauk Centre ER
Dhroove, Gati	MD		Ambulatory Spec IM	IM
Dillon, Kathy			VP Acute Division	Carris Health
Doetkott, Renee	MSN		Nursing Practice Coord	CentraCare Clinic
Dunn, Joel	DO		MD Family Practice	Family Med Sauk Centre
Erickson, Michelle	CMA (AAMA)		Clinic Optimizer	RC Hospital & Clinic
Fedor, Amanda			Coord Epic Clin Sys	IS
Fischer, Michele	BSMT, MA		Exec Director	Family Medicine
Flowe, Ken	MD, MBA, FACHE		VP Acute Care	Carris Health
Foos, Jason	BSN, RN, CEN		Supervisor	ETC
Frank, Patty			CNO	CCM Health
Friese, Josh	MD		Family Medicine	Carris Redwood Falls

Name w/Professional Designation (MD, RN, LPN, SW, etc)	Education (BSN, DNP, BA, etc.)	National Certification (CCRN, CEN, NE-BC, etc.)	Job Title (Director, Educator, etc.)	Department
Gabrielson, Nellie	PA-C		PA-C	Nephrology
Gates, Kristin	RHIT		Epic Optimizer	IS – Alex Clinic
Gjerde, Erika			Dir, Surgical Services	Carris Health
Gohman, Eric			Director	Fam Med Long Prairie
Grages, Dustin				
Grahek, Stephanie	PA-C		PA-C	Surgery General
Guyse, Karen	RN, BSN		Clinical Cardiology Coord	CCHVC
Hillmer, Jodi	RN, BSN		Director	Patient Care Services
Hodge, Paul	APRN, CNP		NP	Madison, MN APP
Holien, Chad	MD		MD Orthopedic Surgery	Orthopedist
Holm, Mark	MD		Endocrinologist	Endocrine Dept.
Holmen, Kenneth	MD		CCH President/CEO	Exec CCH Admin
Jaskolka, Michelle			Coordinator	Palliative Care
Johnson, Alan	LICSW		Clinical Social Worker	Carris Health
Jolkovsky, Richard	MD		Medical Director	Clinical Excellence
Jorschumb, Stacey			Mgr. Epic Optimization	Epic CCC Ambulatory
Jude, Ashley	MS		Coord, Epic Clin Apps	IS
Kavanagh, Sarah	BS, MT	ASCP	LIS Coordinator	Carris Health Laboratory
Kissela, Chad	MD		MD Anesthesiologist	Anesthesia
Kissock, Lynn	MA		Coordinator	I.S. Computer Education
Kleman, Barb			Clinic Director	CCM Health
Kockler, Holly	BSN, RN		Informatics Nurse	Epic CCC Ambulatory
Kulus, Kathy	MD	FAAP	Section Phys. Director	Pediatrics
Larson, Stephanie	RN		Hospital Informatic	Tri-County Health Care
Lee, Ann	DO		FM	SCMG South
Lee, Elaina	MD		Provider Champ Ped	Peds/SCMG/IS
Lesch, Rachael	RN, MBA, BSN		Director	Performance Excellence
Loe, Tracie			Optimizer	CCM Health
Lorentz, Dustin	MD		Inpatient Phys Leader	DCH – Alexandria Hospital
Luthi, Amanda			Provider Champion	Benson
Macik, Jennifer	RN DON		Director, Inpatient Nursing Services	RC Hospital
Mallory, Maria	MD		Surgeon	Surgery General
Marushin, Robin	MD		Hospitalist	SCH
Massey, Michael	DO		MD Pain Clinic Qualified	Integrated Pain Medicine
Maxfield, Jan	MA	IBCLC	Director	W & C's Carris Health, CM
Mayer, Robine			Epic Optimizer Clinical Informaticist	CHI St Gabriel's Health
McFarling, Lynn	MD		CMIO	Information Systems
McGinty-Thompson, Melissa	MA	ACNS-BC	CNO, Co-CEO	Benson Hospital
Meichsner, Liz	MD		Provider Champion	Stevens Community

Name w/Professional Designation (MD, RN, LPN, SW, etc)	Education (BSN, DNP, BA, etc.)	National Certification (CCRN, CEN, NE-BC, etc.)	Job Title (Director, Educator, etc.)	Department
				Medical
Merten, Marie	AAS Computer Info Services		Clinical Informatics Analyst	DCH Information Systems
Mertz, John	MD		Physician CMEP	EPPA ED SCH
Meyerhofer, Tammy	MD		Physician	Family Medicine
Monson, Kris	RN		RN	LQP Clinic, Madison, MN
Morales, Holly	PA-C	MSPAS		Carris Health
Morris, George	MD	CPE, FAAFP	VP	Performance Excellence
Mueller, Bartley	MD		Medical Dir, SCMG	Family Medicine
Peckskamp, Matt	PA		PA Psych Provider	BHC Gen Adult Psychiatry
Pelzel, Jamie	MD		MD Cardiology Qualified	Cardiac
Porwoll, Amy			CIO & VP	I.S.
Redig, Rachel	MD		Physician Champion	Tri-County
Reuter, Nathaniel	MD		MD Surgery Qualified	Surgery General
Rickbeil, Tiffany	MD		MD Internal Med	Internal Medicine
Rolph, Bryan	MD		Nephrologist	CentraCare Clinic
Rosha, Rebecca			Sr Appl Sys Analyst	IS
Roth, Patricia	BSN, RN		Director	Sauk Centre Patient Care
Royce, Seth			Director	SCH ETC
Ruggiero, Sharon	MD		Internal Medicine	Ambulatory Spec
Ruter, Nicole				St Cloud Orthopedics
Scapanski, Erin	PA		PA-C	GI
Schmidt, Shaneen	MD		Physician	Tri County
Schrup, Thomas	MD		CPO	CCH
Shamp, Medley			Clinic Director	Tri-County
Shourds, Julie			Optimizer	CCM Health
Sikes, Elizabeth	MD		Adult Psychiatrist	BHC General Adult Psych
Snow, Charles	MD		OB Section Director	OB/Gyn
Stein, Sue		CPC	Compliance Coord	CCH - Legal
Stumpf, Monica			Optimizer	IS – Alexandria Clinic
Thelen, Elaine	CNP		Nurse Practitioner	CCH - Melrose
Thompson, Tammy			Optimizer	Benson
Thronaum, Leah	DO		MD Neurologist Assoc	Neurology
Tilstra, David	MD		Genetics	CentraCare Clinic
Tran, Bill	MD		MD Cardiology Qualified	Cardiology
Tschida, Jenn			Mgr. Clinic Nursing	CCH - Melrose
Ufearo, Hilary	MD	MBBS	MD	Oncology Hematology
Uselman, Cynthia	BSN		Clinical Informaticist	IS
Vagle, Jessica	APRN, CNS		Director	Adult Health & Care Mgmt. Carris Health
Vanhercke, Tracy			Administrator	UFH Orthopedic Clinic
Waldum, Hillary	MSN		Nurse Informaticist	IS

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Wallace, Wendy	LPN	CAHIMS	Epic Ambulatory Optimizer	Tri-County Health Care
Warzecha, Gloria	MLS		Director	Clinical Systems - IS
Wigert, Ulrika	MD		Family Practice	Sauk Centre Family Med
Young, Sarah			Clinic Manager	Benson
Youngs, Julie	MD		Family Practice	Paynesville Family Practice
Zieske, Matthew	MD		Lab Section Phys Leader	Pathology

Guests:

Name w/Professional Designation (MD, RN, LPN, SW, etc)	Education (BSN, DNP, BA, etc.)	National Certification (CCRN, CEN, NE-BC, etc.)	Job Title (Director, Educator, etc.)	Department
Cmelik, Jenica				
Diederichs, Lori				
Haan, Angie				
Hathaway, Heather				
Jonas, Connie				
Salzer, Stacey				
Todd, Lori				

Minutes
Epic Provider Advisory Committee/
EMR Clinical Decision Group
Thursday, March 4, 2021
12:00 – 1:30 pm
WebEx

Topic	Discussion/Findings	Actions/ Follow Up
Call to Order	The meeting was called to order at 12:02 pm by Lynn McFarling.	
Approval of Agenda	There were no changes to the agenda.	The agenda was approved.
Approval of Minutes	No changes were noted to the minutes of the last meeting.	The minutes of the last meeting were approved.
Standard Office Visit Note template changes	<ul style="list-style-type: none"> • The CDI, Coding and Compliance groups are requesting updates to office visit standard note template to satisfy documentation of MDM Data. • This new process will allow more clarification for providers when writing notes. • The coders will know which labs providers are referring to and this can support a higher level of service. • Anyone who has verbiage suggestions, or any concerns is encouraged to email Lynn McFarling at mcfarlingl@centracare.com • Suggestions will be brought to the new work group led by Dr Roske. • APPROVED the concept. 	Approved.
Add required field to Cervical Cancer Screening Smartform	<ul style="list-style-type: none"> • The providers and nursing staff will be prompted to fill out the next due frequency for PAPs/HPV when completing the Cervical Cancer Screening Smartform. • APPROVED 	No follow up.
New Mayo Required Question	<ul style="list-style-type: none"> • Mayo is adding a new required question for monoclonal protein testing. • APPROVED 	No follow up.
Minor Protected Services Notes – Complete & Partial Notes	<ul style="list-style-type: none"> • Due to the 21st Century Cures Act, Information Blocking new templates have been developed and are now available when creating Minor Protected Services Notes in Epic. • This allows information that should not be shared to not go to adolescent or proxy MyCharts, not be released by HIM and not be shared in CareEveryWhere • This went live on March 1st. • HIM, Privacy, CCH Pediatrics, Legal were involved in this process. 	No follow up.

Topic	Discussion/Findings	Actions/ Follow Up
	<ul style="list-style-type: none"> Lori Diederichs will work with Connect Sites who are interested. If anyone has suggestions for improvement, please direct your comments/questions/concerns to Elaina Lee elaina.Lee@centracare.com , Lori Diederichs diederichsL@centracare.com or Jen Todd ToddJ@centracare.com 	
FDB Alert Space: Drug-Drug Interactions	<ul style="list-style-type: none"> Clinical Decision Support Committee subgroup is analyzing the data and following recommendations that other large organizations have found beneficial Goal is to reduce unnecessary alerts, making alerts more meaningful and to reduce alert fatigue. Continue to bring important changes to EPAC for greater knowledge of the changes. Providers who are interested in helping out are encouraged to contact Mike Bristow at micheal.Bristow@centracare.com APPROVED 	No follow up.
Storyboard Medications	<ul style="list-style-type: none"> Ambulatory physicians and APP's have been requesting current outpatient medications be available to view on Ambulatory Storyboards. A Hover bubble will show current medications with a link in the hover bubble to Meds and Orders section when in an encounter and the Medication Header on Storyboard will link to Chart Review Medication tab This is a win to be able to quickly view Medications . This will go live March 16th. 	No follow up.
Droperidol Ordering Change	<ul style="list-style-type: none"> The policy for Droperidol Ordering has been changed to a panel. When the ordering provider orders higher doses, they will be prompted to order labs, if needed. This is for SCH. It would be nice to have consistency between the sites. Affiliates who are interested are encouraged to reach out to Dustin Grages. Lance McNab and Jen Watson will continue working on this. APPROVED 	No follow up.
In Basket CC' results/Results Discussion	<ul style="list-style-type: none"> Epic(Corporate) is recommending that we combine CC'd results and Results folders. This is a first step to combining some cc'd results and results and will allow us more flexibility in InBasket Setup for care teams and other initiatives This will be a system setting for all providers including CentraCare and Affiliates. 	Put the topic on the June or July EPAC agenda to review and Consider the next step.

Topic	Discussion/Findings	Actions/ Follow Up
	<ul style="list-style-type: none"> The change also affects nursing staff because the cc'd results will go to the nurses' result pool. Physicians and APP can sort the InBasket by Authorizing Provider to find their results. A tip sheet will be provided. We will work with Jen Burris and Renee Doetkott to make sure nursing staff are aware of the change. The group agreed for the change to start Tuesday, April 6th. Bring back for discussion in June or July APPROVED 	
Erroneous Encounter	<ul style="list-style-type: none"> A new functionality has been developed to automatically close all erroneous encounters overnight. This will help reduce work required for Nurses and Providers who previously have had to enter a lot of information to close an erroneous encounter. If providers or clinicians choose the chief complaint or reason for call of "erroneous encounter" the encounter will be processed overnight to convert to an erroneous encounter and close automatically. APPROVED 	No follow up.
FYI	<ul style="list-style-type: none"> FYI: the next Epic Upgrade will be May 23rd. There are no major changes. Enhancements and minor changes will be brought to EPAC next month. 	Power Point of Enhancements will be presented at April EPAC meeting
Adjournment	The meeting was adjourned at 1:24 pm	

Next Meeting: April 1, 2021

Minutes Taken By: Connie Schwinghammer, Information Systems

Attendance:

A/P	Name w/Professional Designation (MD, RN, LPN, SW, etc.)	Education (BSN, DNP, BA, etc.)	National Certification (CCRN, CEN, NE-BC, etc.)	Job Title (Director, Educator, etc.)	Department / Location
	Abla, Eyas	MD		CCC MD Allergy Qualified	Allergy
P	Ackerman, Laurie	AAS, BS	PMP	Epic Coordinator	IS
p	Ahlquist, Mark				
P	Albrecht, Heidi			CCH Dir, Informatics	Epic CCC Ambulatory
P	Allyn, Andrea	ATC	MBA, ATC	Clinical Director	Heartland Orthopedics Clinic (Douglas County)
	Anderson, Julie	MD			Simplicity Health
P	Annett, Laurie	BSN	RN-BC	Educator	Telemetry

A/P	Name w/Professional Designation (MD, RN, LPN, SW, etc.)	Education (BSN, DNP, BA, etc.)	National Certification (CCRN, CEN, NE-BC, etc.)	Job Title (Director, Educator, etc.)	Department / Location
P	Baker, Sue	MA, MAOL		Manager	Epic Clinical Team
	Baron, Lisa	AAS		Manager	I.S. Patient Access Systems
P	Barry, Melissa	MD	FAAP SFHM	Ped Dept. Chair	Peds & Med Hospitalist
P	Beck, Joyce	MSIT		Director	IS – Douglas County Hospital
	Bell, Christopher	MD			Little Falls Phys Champion
P	Birr, Megan	RN, BSN		EPIC Optimizer Clinical Informaticist	CHI St Gabriel's Health
P	Blonski, Joe	MD, MBA, CPE		Phys V.P. - Ambulatory	Family Practice Residency
P	Boelter, Christopher	MD		Surgery Section Dir	VP Acute Care Division
	Boie, June	MA, RN		Director	Carris Health
	Bonnema, Angela			Mgr. Nursing	Paynesville
P	Brever, Libby	MD		Section Director	Albany FM
	Brindley, Bryan	MD		MD Radiology	Imaging
P	Bristow, Michael	DO			
	Buckallew, Rhonda			Administrator	Family Med Center – L.F.
	Buschena-Brenna, Diane	RN, BSN, MBA		VP - OPS	Ambulatory Care
P	Butler, Robbea			Optimizer	SCMC
	Campbell, Rebecca	MD		Hospitalist	CentraCare Clinic
P	Christensen, Carrie			Affiliate Project Spec.	IS
	Christian, Lynn	RN, MSN		Director, Nursing Admin	Monticello
	Dauer, Eileen	MD		Ophthalmology	ENT
	Delzer, Jessica	MSN, RN		Director	Carris Health
	Dennis, Jon	MD	MPH, FAAP	MD Peds Qualified	Adolescent Medicine & Pediatrics
P	Detert, Jenifer	PA-C		Physician's Assistant	ER LP, Albany UC, Sauk Centre ER
	Dhroove, Gati	MD		Ambulatory Spec IM	IM
	Dillon, Kathy			VP Acute Division	Carris Health
P	Doetskott, Renee	MSN		Nursing Practice Coord	CentraCare Clinic
	Dunn, Joel	DO		MD Family Practice	Family Med Sauk Centre
	Erickson, Michelle	CMA (AAMA)		Clinic Optimizer	RC Hospital & Clinic
P	Fedor, Amanda			Coord Epic Clin Sys	IS
P	Fischer, Michele	BSMT, MA		Exec Director	Family Medicine
P	Flowe, Ken	MD, MBA, FACHE		VP Acute Care	Carris Health
P	Foos, Jason	BSN, RN, CEN		Supervisor	ETC

A/P	Name w/Professional Designation (MD, RN, LPN, SW, etc.)	Education (BSN, DNP, BA, etc.)	National Certification (CCRN, CEN, NE-BC, etc.)	Job Title (Director, Educator, etc.)	Department / Location
	Frank, Patty			CNO	CCM Health
P	Friese, Josh	MD		Family Medicine	Carris Redwood Falls
	Gabrielson, Nellie	PA-C		PA-C	Nephrology
P	Gates, Kristin	RHIT		Epic Optimizer	IS – Alex Clinic
	Gjerde, Erika			Dir, Surgical Services	Carris Health
P	Gohman, Eric			Director	Fam Med Long Prairie
	Grages, Dustin				
P	Grahek, Stephanie	PA-C		PA-C	Surgery General
	Guyse, Karen	RN, BSN		Clinical Cardiology Coord	CCHVC
	Hillmer, Jodi	RN, BSN		Director	Patient Care Services
	Hodge, Paul	APRN, CNP		NP	Madison, MN APP
	Holien, Chad	MD		MD Orthopedic Surgery	Orthopedist
p	Holm, Mark	MD		Endocrinologist	Endocrine Dept.
	Holmen, Kenneth	MD		CCH President/CEO	Exec CCH Admin
	Jaskolka, Michelle			Coordinator	Palliative Care
	Johnson, Alan	LICSW		Clinical Social Worker	Carris Health
	Jolkovsky, Richard	MD		Medical Director	Clinical Excellence
P	Jude, Ashley	MS		Coord, Epic Clin Apps	IS
	Kavanagh, Sarah	BS, MT	ASCP	LIS Coordinator	Carris Health Laboratory
	Kissela, Chad	MD		MD Anesthesiologist	Anesthesia
p	Kissock, Lynn	MA		Coordinator	I.S. Computer Education
	Kleman, Barb			Clinic Director	CCM Health
P	Kockler, Holly	BSN, RN		Informatics Nurse	Epic CCC Ambulatory
	Kulus, Kathy	MD	FAAP	Section Phys. Director	Pediatrics
	Larson, Stephanie	RN		Hospital Informatic	Tri-County Health Care
	Lee, Ann	DO		FM	SCMG South
P	Lee, Elaina	MD		Provider Champ Ped	Peds/SCMG/IS
	Lesch, Rachael	RN, MBA, BSN		Director	Performance Excellence
P	Loe, Tracie			Optimizer	CCM Health
	Lorentz, Dustin	MD		Inpatient Phys Leader	DCH – Alexandria Hospital
	Luthi, Amanda			Provider Champion	Benson
	Macik, Jennifer	RN DON		Director, Inpatient Nursing Services	RC Hospital
	Mallory, Maria	MD		Surgeon	Surgery General
P	Marushin, Robin	MD		Hospitalist	SCH
P	Massey, Michael	DO		MD Pain Clinic Qualified	Integrated Pain Medicine
P	Maxfield, Jan	MA	IBCLC	Director	W & C's Carris Health, CM
	Mayer, Robine			Epic Optimizer Clinical Informaticist	CHI St Gabriel's Health
P	McFarling, Lynn	MD		CMIO	Information Systems
P	McGinty-Thompson, Melissa	MA	ACNS-BC	CNO, Co-CEO	Benson Hospital

A/P	Name w/Professional Designation (MD, RN, LPN, SW, etc.)	Education (BSN, DNP, BA, etc.)	National Certification (CCRN, CEN, NE-BC, etc.)	Job Title (Director, Educator, etc.)	Department / Location
	Meichsner, Liz	MD		Provider Champion	Stevens Community Medical
P	Merten, Marie	AAS Computer Info Services		Clinical Informatics Analyst	DCH Information Systems
	Mertz, John	MD		Physician CMEP	EPPA ED SCH
P	Meyerhofer, Tammy	MD		Physician	Family Medicine
	Monson, Kris	RN		RN	LQP Clinic, Madison, MN
P	Morales, Holly	PA-C	MSPAS		Carris Health
P	Morris, George	MD	CPE, FAAFP	VP	Performance Excellence
	Mueller, Bartley	MD		Medical Dir, SCMG	Family Medicine
	Peckskamp, Matt	PA		PA Psych Provider	BHC Gen Adult Psychiatry
	Pelzel, Jamie	MD		MD Cardiology Qualified	Cardiac
P	Porwoll, Amy			CIO & VP	I.S.
	Redig, Rachel	MD		Physician Champion	Tri-County
	Reuter, Nathaniel	MD		MD Surgery Qualified	Surgery General
	Rickbeil, Tiffany	MD		MD Internal Med	Internal Medicine
	Rolph, Bryan	MD		Nephrologist	CentraCare Clinic
	Rosha, Rebecca			Sr Appl Sys Analyst	IS
	Roth, Patricia	BSN, RN		Director	Sauk Centre Patient Care
	Royce, Seth			Director	SCH ETC
P	Ruggiero, Sharon	MD		Internal Medicine	Ambulatory Spec
	Ruter, Nicole				St Cloud Orthopedics
	Scapanski, Erin	PA		PA-C	GI
P	Schmidt, Shaneen	MD		Physician	Tri County
P	Schrup, Thomas	MD		CPO	CCH
P	Shamp, Medley			Clinic Director	Tri-County
P	Shourds, Julie			Optimizer	CCM Health
	Sikes, Elizabeth	MD		Adult Psychiatrist	BHC General Adult Psych
	Snow, Charles	MD		OB Section Director	OB/Gyn
P	Stein, Sue		CPC	Compliance Coord	CCH - Legal
P	Stumpf, Monica			Optimizer	IS – Alexandria Clinic
	Thelen, Elaine	CNP		Nurse Practitioner	CCH - Melrose
P	Thompson, Tammy			Optimizer	Benson
	Thronaum, Leah	DO		MD Neurologist Assoc	Neurology
	Tilstra, David	MD		Genetics	CentraCare Clinic
	Tran, Bill	MD		MD Cardiology Qualified	Cardiology
P	Tschida, Jenn			Mgr. Clinic Nursing	CCH - Melrose
	Ufearo, Hilary	MD	MBBS	MD	Oncology Hematology
P	Uselman, Cynthia	BSN		Clinical Informaticist	IS
P	Vagle, Jessica	APRN, CNS		Director	Adult Health & Care Mgmt. Carris Health
	Vanhercke, Tracy			Administrator	UFH Orthopedic Clinic
P	Waldum, Hillary	MSN		Nurse Informaticist	IS
P	Wallace, Wendy	LPN	CAHIMS	Epic Ambulatory Optimizer	Tri-County Health Care

A/P	Name w/Professional Designation (MD, RN, LPN, SW, etc.)	Education (BSN, DNP, BA, etc.)	National Certification (CCRN, CEN, NE-BC, etc.)	Job Title (Director, Educator, etc.)	Department / Location
P	Warzecha, Gloria	MLS		Director	Clinical Systems - IS
	Wigert, Ulrika	MD		Family Practice	Sauk Centre Family Med
P	Young, Sarah			Clinic Manager	Benson
	Youngs, Julie	MD		Family Practice	Paynesville Family Practice
	Zieske, Matthew	MD		Lab Section Phys Leader	Pathology

Guests:

A/P	Name w/Professional Designation (MD, RN, LPN, SW, etc.)	Education (BSN, DNP, BA, etc.)	National Certification (CCRN, CEN, NE-BC, etc.)	Job Title (Director, Educator, etc.)	Department / Location
P	Amon, Mary				
P	Hamilton, Sandy				
P	Haus, Sondra				
P	McNab, Lance				
P	O'Neal, Kristina				
P	Swanson, Piper				
P	Wade, Lydia				
	Watson, Jennifer				

Category	Prior to November 2020	November 1, 2020	March 1, 2021	April 5, 2021
Normal labs	2 hour delay	Instant release		
Abnormal Lab, Mammography, Ultrasound, X-rays	1 day delay			Instant release
MRI, CT, Pathology, Microbiology, Nuclear Medicine – all other results not listed	4 day delay			Instant release
Allergy, RAST testing	21 day delay			Instant release
Signed Progress note, DS, H & P, Consult, etc.	Instant release		Instant release	
Procedure note	Able to release		Instant release	
All other note types	Able to release		Instant release	
Notes restricted due to Federal or State requirements	Able to release		Able to release	

Request Title: Well Child Template Update

Today's Date: 2/4/21
Request Submitted By: Stephen Tiemann
Requesting Group: Pediatrics
Presenter(s): Dr. Elaina Lee
Time Needed: 15 min
Outcome: Approval
Affects out pt
Guests to invite:

Request Description: Updates to Well Child templates

New Workflow: Content workflow changes

End-users Affected: Pediatrics and Family medicine nurses and providers

Content Changed:

- Removed all redundant verbiage, smartlinks, and smartlist.
- Streamlined the Developmental screening questions for nurses and providers.
- Removed Lab Smartlinks from unneeded age groups.

GEN WELL CHILD 6-10 YEAR

@FNAME@ is a @AGE@ @SEX@ here for well child visit. @FNAME@ {HPI introductory sentence:600153}. @FNAME@ lives with {guardian/caregiver:601981}
The primary language at home is {primary language/interpreter:601982}.
Medical, surgical, family and social history reviewed and updated today.

Healthy Habits

1. How many servings of fruits or vegetables do you eat a day? **{numbers 0-10:10022} per day**
2. How many days a week do you eat dinner at the table together with your family? **{Numbers; 0-7:15237} per week**
3. How many days a week do you eat breakfast? **{Numbers; 0-7:15237} per week**
4. How many times a week do you eat takeout or fast food? **{Numbers; 0-7:15237} per week**
5. How many hours a day do you watch TV/movies or sit and play video/computer games? **{numbers 0-10:10022} hours per day**
6. How many hours a day do you sleep? **{numbers 0-12:601012} hours per day**
7. Do you have a TV in the room where you sleep? **{yes/no (def):27281}**
8. Do you have a computer/cell phone/tablet in the room where you sleep? **{yes/no (def):27281}**
9. How much time a day do you spend in exercise (faster breathing/heart rate or sweating)? **{Numbers; 0-5:140013} hours per day**
10. How many 8-ounce servings of the following do you drink a day?
 - Water: **{Numbers; 0-7:15237} servings per day**
 - Milk: {Misc; Types of Milk:40336} **{Numbers; 0-7:15237} servings per day**
 - Other Beverages: {Misc; Sugary beverages:40337} **{Numbers; 0-7:15237} total servings per day**
11. Water supply: **{city/well/bottled:666192}**

Elimination:

Do you have concerns about your child's urination or stools? {yes/no:666193}

Dyslipidemia Risk:

Does your child have parents or grandparents who have had a stroke or heart problem before age 55? {yes/no/unsure:15238}

Does your child have a parent with elevated blood cholesterol (240 mg/dL or higher) or who is taking cholesterol medication? {yes/no/unsure:15238}

Pubertal Status

Has your child started showing signs of puberty?
{Yes/No:40451}

Previous immunization reaction/problem: {yes/no:666193}

Vision concerns: {yes/no:666193}

Vision Screen: {screen:601066}

Hearing concerns: {yes/no:666193}

Hearing Screen: {screen:601066}

Is there a health problem, injury or concern about this child you would like to discuss today?
{yes/no:666193}

Would you like more information on any topic? {yes/no:666193}

Developmental Screen:

@GENWELLCHILDQUESTIONNAIRE6TO10@

{PSC-17 and/or C&TC Questions:32171}

{NURSE REMINDER - Do NOT document below this section. Please click the refresh icon in the note toolbar or Ctrl + F11 to refresh all smart links. (Optional):38909}

Vision Screen:

@FLOW(56335,56336,56337,56340,56338,56339,55157,53535)@

Hearing Screen:

@FLOW(56322,56323,56324,56325,56326,56327,61188,56328,56329,56330,56331,56332,56333,61189,56334,53533)@

Interval History: {none/illness/accident:601984}

Concerns: {parental concerns:601985}

{AMB WELL CHILD ADHD/ASTHMA OPTIONAL (Optional):35997}

Physical Exam Findings

Vitals:

@VS@

BMI-for-Age Percentile: @BMIFA@

Physical Exam:

{Physical Exam 9 - 18 Year; Male/Female, Editable/Drop Down List Option:36357}

Assessment and Plan:

@ORDERSDXS@

Immunizations: {status:666005::"Up to date as of this encounter"}. Risks and benefits of immunizations:

{Risk/Benefit:666017}

Preventive dental visit: {referral:666018}

Anticipatory Guidance: Patient was counseled regarding {dental care, nutrition, sleep,growth (all defaulted):40282}.

Dyslipidemia Risk Assessment: **{Low risk, High Risk:36146}**

{Select to add explanation for split billing for ADHD or Asthma.[OPTIONAL]:36122}

{REMINDER - Before signing this note, please click the refresh icon in the note toolbar or Ctrl + F11 to refresh all smart links with the most current information:38910}

@GENWELLCHILDQUESTIONNAIRE6TO10@

Do you have any concerns about your child's school performance (for example reading or math)?

{NO/YES-FREE TEXT:25300}

Does your child have an IEP/504? **{yes/no:17143}**, School: *** Grade: **{grades K-4th:40750}**

Can your child do the same things other kids his age do? **{YES/NO (DESCRIBE):22076}**

Can your child make and keep friends? **{YES/NO (DESCRIBE):22076}**

Is your child generally happy? **{YES/NO (DESCRIBE):22076}**

Does your child get along with the rest of the family as you would expect? **{YES/NO**

(DESCRIBE):22076}

Is your child involved in team activities such as sports, music, scouts? **{NO/YES-FREE TEXT:25300}**.

Do they work & play well with others? **{YES/NO (DESCRIBE):22076}**

Do you have concerns with your child's ability to communicate? **{NO/YES-FREE TEXT:25300}**

Request Title:

Today's Date: February 26, 2021

Request Submitted By: Heather Hathaway Epic Optimizer

Requesting Group: Centracare Hospitalists

Presenter(s): Heather Hathaway

Time Needed: 10 minutes

Outcome: (Approval, Review, Discussion, Informational, etc.):

Affects (inpt/outpt/both): Inpatient

Guests to invite:

Request Description: When patients are put on a leave of absence (LOA) they fall off the patient lists and providers are unable to see who is on leave. There is a column that shows if a patient is on LOA but because the patients fall off you cant utilize it. We would like a system list that populates what patients we have on LOA so we can utilize that column.

New Workflow: LOA system list created.

End-users Affected: Inpatient staff and providers.

Request Title: CMS Event Notification Requirement

Today's Date: 3/11/21

Request Submitted By: Lisa Baron

Requesting Group: CMS Event Notification workgroup

Presenter(s) and Time Needed: Lisa Baron 5 minutes

Outcome: Informational

Affects (inpt/outpt/both): Outpatient

Guests to invite: Lindsay Hollenkamp-White, Anthony Yanni, Jennifer Todd

Request Description: On May 1, 2020, the Centers for Medicare and Medicaid Services (CMS) published the Interoperability and Patient Access final rule. This rule modifies the Medicare Conditions of Participation (CoP) to now require hospitals to implement admission, discharge, and transfer (ADT) event notifications. This requirement will be implemented on May 1st, 2021.

New Workflow: Provider will begin to receive in-basket messages for additional ADT types. Currently, ADT events are sent to a provider for admissions only and this would happen only if they were not the admitting provider. Now the PCP will be notified of all admissions and transfers. Providers can request to be alerted for discharges, however we are not automatically turning this on since providers receive the discharge summary in Epic already.

End-users Affected: All staffed CentraCare and Carris Providers who are PCP's or on the patient's care team.

Attach screenshots:

Request Title: Case Request warning for Inpatient patient class

Today's Date: 3/16/21

Request Submitted By: Jenica Cmelik

Requesting Group: Epic OpTime

Presenter(s): Jenica Cmelik

Time Needed: 5 minutes

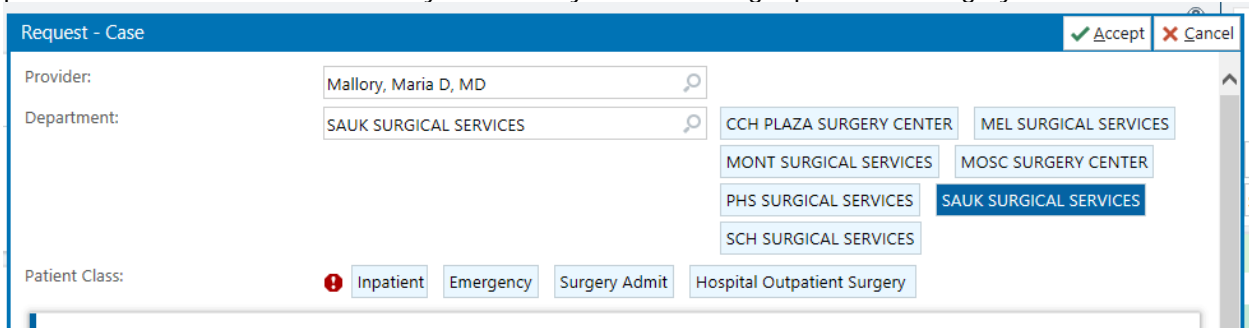
Outcome: (Approval, Review, Discussion, Informational, etc.): Approval

Affects (inpt/outpt/both): Both

Guests to invite: Jenica Cmelik

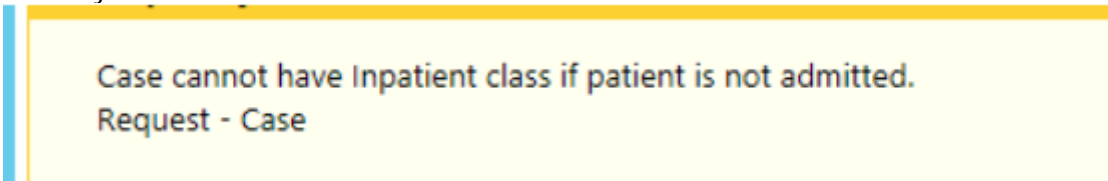
Request Description:

When entering the case request order providers often select the patient class option of Inpatient when a patient is currently not admitted. The provider typically should have chosen Surgery Admit for patients that are not currently admitted but will following the procedure. This impact other areas as a pending preadmission is not created and may cause delays in authorizing a patient for surgery.



New Workflow:

Present providers with a warning when signing orders if Inpatient is selected but the patient is not currently admitted.



Proposed to take effect with the upgrade on Saturday May 23rd.

End-users Affected: OpTime Providers

Request Title: Expected date to dynamically update expiration date on orders

Today's Date: 3/1/21

Request Submitted By: Lorena Rojas

Requesting Group: LP/Mel CEG

Presenter(s):

Time Needed: 10 min

Outcome: (Approval, Review, Discussion, Informational, etc.): Approval

Affects (inpt/outpt/both): Both

Guests to invite:

Request Description: Currently if a lab is ordered that contains a defaulted expiration date and the provider changes the expected date to a date after the expiration date- the expiration date clears automatically.

With this request the expiration date would dynamically change with the expected date.

So if initially the expiration date was set to 1 month after the expected date- and the provider changed the expected date to 3 months, then the expiration date automatically changes to 4 months out- instead of clearing.

Current behavior

1. Grab a lab from a preference list with expected and expiration dates defaulted
 - a. When amb lab pref lists were built, we always used Expected Date + 1 Month for expiration date

Thyroid Stimulating Hormone - 1 Month Accept Cancel

Add-on: No add-on specimen found

Status: Normal Standing Future

Expected Date: 5/1/2020 Today Tomorrow 1 Week 2 Weeks 1 Month 3 Months 6 Months 1 Year Approx.

Comment: After Consult Before Next Appt Before Surgery Other (specify)

Expires: 6/1/2020 1 Month 2 Months 3 Months 4 Months 6 Months 1 Year

2. Change the expected date and the expiration date gets nulled out.

Thyroid Stimulating Hormone - 1 Month Accept Cancel

Add-on: No add-on specimen found

Status: Normal Standing Future

Expected Date: 7/1/2020 Today Tomorrow 1 Week 2 Weeks 1 Month 3 Months 6 Months 1 Year Approx.

Comment: After Consult Before Next Appt Before Surgery Other (specify)

Expires: 1 Month 2 Months 3 Months 4 Months 6 Months 1 Year

New Workflow:

Potential improvement

Use LSD table to default expiration dates for the various expected dates we have listed.

LSD>Procedure, Scheduling, Task, Open Order, Scheduling, Task>Procedure Expected/Expiration Date Setup

Epic Physician Advisory Meeting Request

Procedure Expected/Expiration Date Setup			
Date	Value	Relative Date	Expiration
14.	2 Months	M+2	
15.	3 Months	M+3	M+4
16.	4 Months	M+4	

Behavior with update

1. Grab a lab from a preference list with expected and expiration dates defaulted
2. Update expected date and expiration date changes automatically
 - a. Important to note these settings only work for expected dates set to display as buttons; meaning if I manually change expected date from 1 Month to "m+2", my expiration date will not change to m+3, even if LSD is setup like that.

The screenshot shows two instances of the 'Thyroid Stimulating Hormone - 1 Month' lab order form. The top form shows the 'Expected Date' set to 5/1/2020 and the 'Expires' date set to 6/1/2020. The 'Expected Date' dropdown is set to '1 Month' and the 'Expires' dropdown is set to '2 Months'. The bottom form shows the 'Expected Date' updated to 7/1/2020 and the 'Expires' date updated to 8/1/2020. The 'Expected Date' dropdown is now set to '3 Months' and the 'Expires' dropdown is set to '4 Months'. Red arrows indicate the transition from the top form to the bottom form, showing the change in both the expected date and the expiration date.

End-users Affected: Any user who updates the expected date in an order

Request Title: Add order to breast biopsy order sets

Today's Date: 3/24/21

Request Submitted By: Connie Jonas/Angie Haan

Requesting Group: Coborn Cancer Center (also representing primary care)

Presenter(s): Connie Jonas/Angie Haan

Time Needed: 5-10"

Outcome: (Approval, Review, Discussion, Informational, etc.): Approval

Affects outpatient or inpatient: Outpatient

Guests to invite: N/A

Request Description: Requesting an order be added to stereo biopsy and ultrasound guided breast biopsy orders that would allow Breast Care Coordinators to contact patients with their positive biopsy results. Order would preferably default to "yes" but could be changed to "no" per provider preference. This is a current practice where our care coordinators seek approval for each case individually. Almost all providers agree. With the Cures Act pushing all results to MyChart, the Breast Center expects many calls from worried patients and will have to direct them to call their primary care, who will then direct the patient to wait and hear from the Care Coordinator after discussing the results. All of this will create a delay in care for the patient, as well as a large increase in calls to primary care. Adding the order will streamline this contact for the patient.

New Workflow: Providers can order for the Breast Care Coordinators to contact patient with positive results when ordering biopsy.

End-users Affected: ordering providers, primarily primary care and oncologists.

Content Changed:

Request Title: Add quick button choice to outpatient imaging orders

Today's Date: 3-26-21

Request Submitted By: Stacey Salzer – Radiant team

Requesting Group: CRS Redwood Falls Clinic Providers/Imaging staff

Presenter(s) and Time Needed: Stacey Salzer – 5 minutes

Outcome: Approval

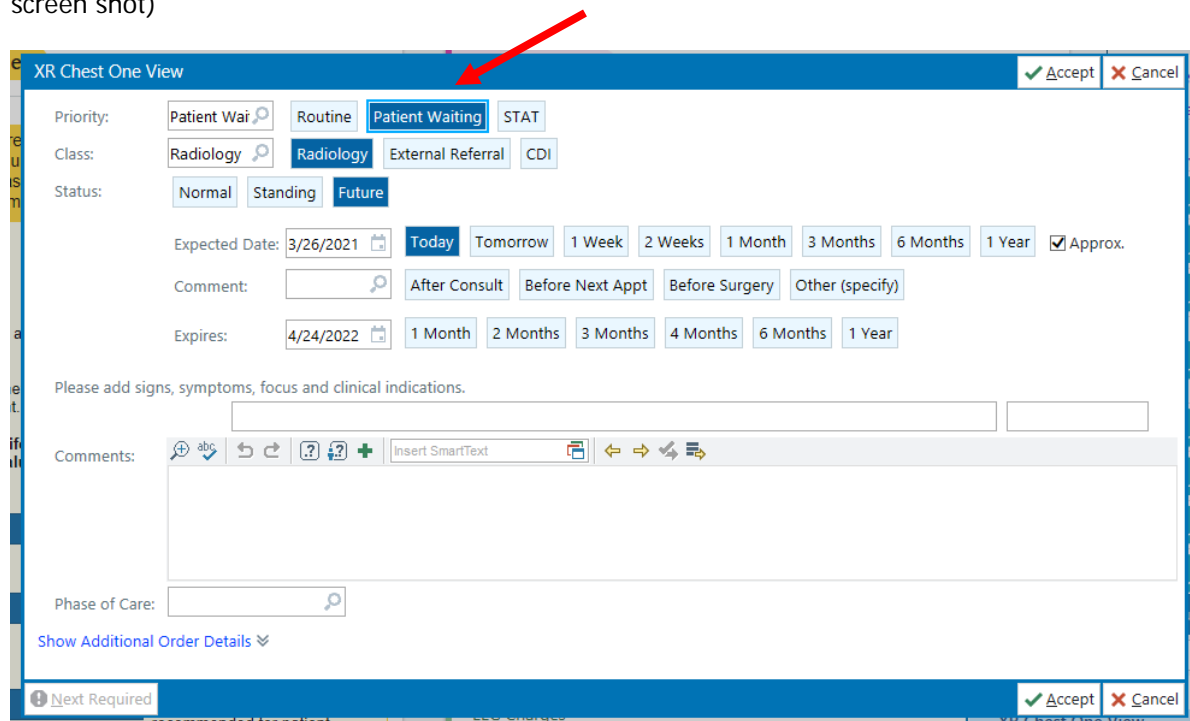
Affects (inpt/outpt/both): Outpatient

Guests to invite: NA

Request Description: Site request to have the 'Patient Waiting' priority added as a quick button at order entry (see screenshot) for outpatient orders. It currently lives as a choice under the looking glass, but having the quick button is more efficient. Some of the hospital sites that have clinics attached/nearby send patients over for imaging and then the patient returns to the clinic. This would help imaging staff identify these patients that need to be prioritized by looking for this verbiage on their reports/workqueues that contain the priority columns.

This change would affect all sites since the same order composer is used for all imaging orders.

New Workflow: 'Patient Waiting' would be a quick button choice on outpatient imaging orders (see screen shot)



- **Interpretation of how these higher priorities should be used:**
 - **Patient Waiting** – Patient is going directly to imaging from their provider appointment. Patient should be prioritized to complete the imaging exam as soon as possible.
 - **STAT** – Takes highest priority over any other patient/order.

End-users Affected: Outpatient users that place imaging orders.